



INITIAL INQUIRY FORM

The following Initial Inquiry Form must be completed by a prospective borrower. This form will be used by Albina Opportunities Corporation to provide us with information about you and your business to determine how best to assist you with your financial needs. Please complete all requested information as thoroughly as possible and add an additional sheet if necessary.

1. Applicant Information

Business name Telephone Fax

Business address City State Zip

Business contact Title County

Proprietorship C-Corp S-Corp Partnership LLC

Date established Date of incorporation State of incorporation

IRS EIN (Employer ID number) NAICS code Oregon business ID number

Business description: Describe products or services, product line(s), prospective new customers, potential markets, principal competitors.

2. Company Principals

Proprietor, partners, officers, directors and all holders of outstanding stock—100% of ownership must be shown.

Name, Title Address % Owned

3. Purpose of Loan Request

Requested Loan Amount \$

Briefly describe the reason(s) for needing financial loan assistance, the amount of your request and how loan funds would be used.

4. Business Affiliations

Your Bank

Name Address Telephone Yrs of affiliation

5. Financial Background

Annual Gross Business Receipts \$ _____

Net business income \$ _____

6. Additional Information

1. Is the company owned more than 50% by minority individuals? Yes No
(Note: this question is voluntary and will be used by AOC only for statistical purposes.)
 2. Is the company owned more than 50% by women? Yes No
(Note: this question is voluntary and will be used by AOC only for statistical purposes.)
 3. Current number of full-time jobs* at the company? _____
(*Note: to convert part-time employees to full-time equivalents, total annual hours of full- & part-time employees & divide by 1820)
 4. Projected number of new full-time jobs* this financing will create? _____
 5. Estimated annual average wage of new jobs created or jobs retained (include benefits) \$ _____
 6. Family Income (Gross) \$ _____ Family Size _____
 7. Have you prepared a business plan? Yes No
 8. Have you applied for a business loan elsewhere? Yes No
If yes, when and with what bank/lending institution? _____
 9. What was the outcome of the loan application?
 10. Have you ever declared bankruptcy? Yes No
 11. If yes, when and why did you declare bankruptcy? _____
 12. Do you presently have any delinquent debt or subject to collections proceedings, judgments or liens? Yes No
If yes, amount \$ _____ owed to whom? _____
-

Applicant Acknowledgement, Authorization And Certification

The Applicant acknowledges this Initial Inquiry Form ("Form") is provided to Albina Opportunities Corporation ("AOC") for the purposes of obtaining credit and that AOC may retain the Initial Inquiry Form ("Form") whether or not credit is granted. The Applicant authorizes AOC to obtain information from others on the trade and credit standings of the Applicant's Business, Principals or Owners along with other relevant information impacting this inquiry.

The Applicant authorizes AOC to share information contained in this Form with other parties within its organization and affiliated organizations for purposes of determining if Applicant qualifies for financial assistance through AOC's loan program.

The undersigned certifies that the information contained in this Form including all attachments is, to the best of the knowledge of the undersigned, current and accurate.

Applicant (print)

By (signature)

Name (print) Title

Date